

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes No

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

Please see Exhibit 3 attached.

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Andy Nakahata Managing Director & Regional Head of Public
Finance, West Region



6/5/2023

Print Name	Title	Signature	Date
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(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Exhibit 1

Attachment for Question #1 – Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Amount (\$)
University of Southern California	\$ 41,850
Mortimer & Mimi Levitt Foundation, Inc	7,000
The UCLA Foundation	6,583
EXTRAORDINARY FAMILIES	5,000
KITTEN RESCUE	5,000
John Thomas Dye School	5,000
ARMAND HAMMER MUSEUM OF ART AND CULTURAL CENTER INC	4,750
TEAM RUBICON	4,456
FAIRBURN YOUTH ASSOCIATION	4,000
THE CHRYSALIS CENTER	3,600
LOYOLA MARYMOUNT UNIVERSITY	3,100
JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES	3,075
JEWISH BIG BROTHERS BIG SISTERS ASSOCIATION OF LOS ANGELES	3,000
Union Rescue Mission	2,800
FERNANDO PULLUM COMMUNITY ARTS CENTER	2,750
LOS ANGELES REGIONAL FOOD BANK	2,750
FRIENDS OF WONDERLAND	2,500
The People Concern OPCC & LAMP Community United	2,500
ASHA FOR EDUCATION	2,500
West Coast Sports Associates	2,500
Union Of Sisters Of The Presentation Of The Blessed	2,500
SAVING INNOCENCE INC	2,500
VERBUM DEI HIGH SCHOOL	2,500
SHALHEVET HIGH SCHOOL	2,500
BIRKAT YITZCHOK INC	2,500
PEACE OVER VIOLENCE	2,500
THE FILM COLLABORATIVE INC	2,103
Childrens Hospital of Los Angeles	1,700
CORE COMMUNITY ORGANIZED RELIEF EFFORT	1,530
Brentwood School	1,500
TUSKEGEE AIRMEN SCHOLARSHIP FOUNDATION	1,500
WESTSIDE GUILD OF CHILDRENS HOSPITAL OF LOS ANGELES	1,250
MUSEUM OF CONTEMPORARY ART	1,250
Friends of the Israel Defense Forces	1,100
GOOD SHEPHERD SHELTER OF LOS ANGELES	1,000
MERCY FOR ANIMALS	1,000
FIND YOUR LIGHT FOUNDATION	1,000
MIKEROWEWORKS FOUNDATION	1,000
TOUCH OF KINDNESS	830
WESTSIDE JEWISH COMMUNITY CENTER INC	720

Exhibit 1

Attachment for Question #1 – Responsible Banking Investment Monitoring Program for Investment Banks

American Red Cross Los Angeles Region	650
Loyola High School of Los Angeles	600
West Los Angeles United Methodist Church	525
SIMON WIESENTHAL CENTER	500
THE JOHN THOMAS DYE SCHOOL	500
URBAN PARTNERS LOS ANGELES INC	500
ST VINCENT SENIOR CITIZEN NUTRITION PROGRAM INC	500
THE GABRIELLA FOUNDATION	500
mothers2mothers International Inc	500
ANIMALS ASIA FOUNDATION LIMITED	420
Occidental College	300
CAMP HESS KRAMER INC	300
Fulfillment Fund	250
JEWISH COMMUNITY FOUN OF THE JEWISH FED COUN OF GREATER L A	250
L A S BEST	250
JEWISH FAMILY SERVICE OF LOS ANGELES	230
ENTERTAINMENT INDUSTRY FOUNDATION	218
JUNIOR LEAGUE OF LOS ANGELES INC	156
LANGE FOUNDATION	150
YOUNG-NAK PRESBYTERIAN CHURCH OF LOS ANGELES CORPORATION	150
COMPASS CHRISTIAN FELLOWSHIP	150
BOYS & GIRLS CLUBS OF METRO LOS ANGELES	150
YAD EZRA VSHULAMIT	150
WAGS AND WALKS	150
WEINGART CENTER	150
BOY SCOUTS OF AMERICA	150
MUSEUM ASSOCIATES	130
GRAMMY Museum Foundation Inc.	125
MAZON INC A JEWISH RESPONSE TO HUNGER	100
APLA HEALTH & WELLNESS	100
SUSAN G KOMEN BREAST CANCER FOUNDATION	100
ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES	100
JAPANESE AMERICAN NATIONAL MUSEUM	95
SKIRBALL CULTURAL CENTER	70
SCREEN ACTORS GUILD - AMERICAN FEDERATION OF TELEVISION AND RADIO Foundation	51
BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES INC	50
BABY2BABY	50
Grand Total	\$ 156,517

Exhibit 2

Attachment for Social Responsibility – Question 3

Although UBS does not have internal policies regarding the utilization of subcontractors which are designated as “small business”, women-owned”, “minority-owned”, or disabled-owned” business enterprises, the table below provides a breakdown of total spending with suppliers in various categories for 2022 that UBS Group AG and/or its affiliates made during the calendar year per our internal supplier tracking database.

Diverse/Cert Type – US Suppliers	# Active US Diverse Suppliers (Dec'22)	FY 2022 Spend
Minority-owned (MBE)	143	\$ 34,926,000
Woman-owned (WBE)	298	40,062,000
Veteran-owned (VBE)	24	7,808,000
Disadvantaged Businesses (DBE)	176	27,218,000
LGBTQ-owned	10	1,234,000
Disabled-owned	11	867,000
Small Businesses	3,155	\$ 739,997,000

*Spend values rounded to nearest thousand

*Note some suppliers maintain multiple certifications (ie. minority-owned and small business) and thus may be counted in both categories.

Exhibit 3

Attachment for Consumer Protection – Question 5

Due to the global nature of its business, UBS Group AG (the UBS parent company) is subject to a wide range of regulatory oversight, including oversight of its U.S. public finance business. We are involved in a variety of claims, disputes, legal proceedings and governmental and regulatory inquiries and investigations in jurisdictions where we are active and such matters from time to time include matters involving our municipal securities or public finance business. As part of the securities industry registration and licensing process, UBS and its employees are required to disclose certain arbitration awards, disciplinary, financial and regulatory events. In addition actions by regulatory authorities against current or former employees are also disclosed. Information in this regard is available on FINRA's BrokerCheck website (<https://brokercheck.finra.org/>). This information includes disclosures related to not only the broker dealer through which UBS conducts its public finance business (currently UBS Financial Services Inc.) but to our parent company (UBS Group AG) and other UBS Affiliates. UBS Group AG discloses material legal proceedings as part of its SEC filings, including matters relating to its subsidiaries.

The most recent such filings can be found on the firm's Investor Relations website (https://www.ubs.com/global/en/about_ubs/investor_relations.html). We are not able to comment on pending, anticipated, ongoing or completed non-public governmental or regulatory inquiries, investigations or legal proceedings, if any.